

FB180
PHASE: PLAN
OWNER: CONSULTING



120

180

1
2
3

PLAN

FB180: PHASE 120 PLAN

Owner: Consulting

1 VERSION CONTROL

1.1 DOCUMENT HISTORY

Version	Amendment Description	Date	Author
1.0	Initial overview version	19/06/2019	Ealia Wiley

2 INDEX

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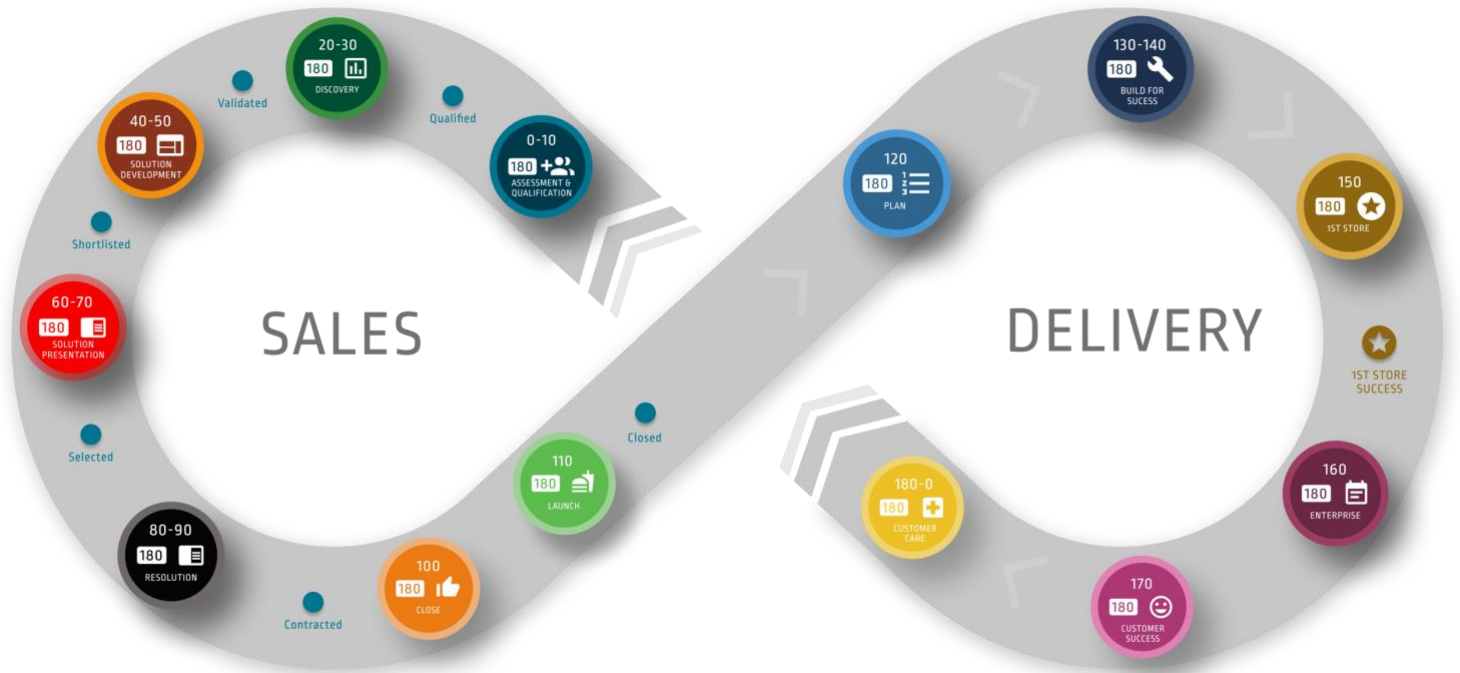
2.1 INTRODUCTION

Welcome to the Consulting Project Planning Phase, which is Phase 120 of the Food & Beverage 180 portal. This phase concentrates on all the processes to get the project ready for the solution build phase. This phase gathers and creates the work plan necessary to capture all task necessary for successful delivery. Project Stakeholders on both the Oracle and the Customer side are involved in discussions surrounding pre-requisites, architecture, infrastructure and recommendations necessary to plan the solution build. The Oracle Consulting Project Manager, along with Solution engineers, and other implementation consultants lead customer through the project planning phase.

2.2 GLOSSARY OF TERMS

Acronym	Type	Definition
OMA	Document	Oracle Master Agreement
C2A	Process	Click to Accept
CEMLI	Document	Configuration, Extension, Modification, Localization, and Integration
DAS	Application	Deal Approval System
OD	Document	Order Document
POEF	Document	Purchase Order Exemption Form
PO	Document	Purchase Order
OIP	Application	Order Information Portal (Lite)
SLA	Document	Service Level Agreement
CRA	Application	Customer Request Application
SPS	Application	Cloud Provisioning Portal (Why SPS I don't know)
Q	Application	Application that manage, track your quote, contract and approvals
CPQ	Application	Think this is a spelling mistake and should be CRA
ABE	Process	Accelerated Buying Experience
SAR	Document	Service Activation Request

2.3 FB180 INFINITY LOOP



3 PHASE 120 - PLAN

3.1 APPLICABLE TIERS



3.3 ORACLE OBJECTIVES

Oracle Consulting’s objective is to excel at meeting our customer’s business needs by having best in class consulting teams led by seasoned management teams, portfolio managers, and project managers. These teams thrive on implementing and deploying best in class Products around the world. Our goals’ are for successful implementations

delivered and lead by consultants whom are trusted advisors. The goal is for these project deliveries to lead to happy and referential customers.

3.3 FBGBU OBJECTIVES

Drive Delivery, efficiencies and best practices. Create customer driven and efficient project plans are created. Solution design specifications and project plans are completed and accepted

- Project Planning - Workshop Planning - Standardised workshop agendas and templates
- Architecture Design - Non Functional Design
- Finalised Solution Design Specifications - Fine Tune Business Requirements Using Leading Practices as the baseline
- Start Enterprise Rollout Planning
- EMM Qualification

3.4 FBGBU PROCESS FLOW

- Review relevant Global Standard Operating Procedures areas for Project Planning
- Hold discovery meeting with the customer
- Review Standard Environments with frequently used modules
- Review Automated DB Workbooks
- Review Templated Work Plans for Project Size
- Create updated Customer Specific Work Plan
- Full Remote Programming Plans

3.5 PHASE SLAs & KPIs

Project Planning

- Complete Project Discovery within 20 business days of Kick Off
- Complete Project Planning within 30-45 business days of Project Kick Off

3.6 OUTPUT CHECKLIST

Below list's the key outputs as a checklist that would be required to be completed within this phase:

- Architecture Design
- Solution Specification and Pre-Requisites
- Success Criteria Defined
- Project Planning (Risk Management Plan, Test Plan, Release Plan)
- Success Criteria Defined

3.7 USEFUL LINKS

Below list's the links to the application portal described in this phase as well as some useful links to knowledge based collateral that may help you:

- [Global Standard Operating Procedures](#)

3.8 TRAINING

Some recommended training courses/training material that are available that will help you in this phase:

- [Oracle PMO Training and Accreditation](#)
- Links and documents relevant to this section